**INTEREST RATES MARKET NOTICE**

**Date: 16 May 2014**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES42”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 19 May 2014 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 90,598,175,152.00

**Tap Amount** R 100,000,000.00

**Total Amount Following Tap Issue** R 8,800,000,000.00

**Bond Code** ES42

**Nominal Issued** R 100,000,000.00

**Issue Price** 90.62927%

**Coupon** 8.50%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 25 April 2042

**Books Close** 15 October, 15 April

**Interest Payment Date(s)** 25 October, 25 April

**Last Day to Register** By 17:00 on 14 October, 14 April

**Issue Date** 19 May 2014

**Date Convention** Modified Following

**Interest Commencement Date** 25 April 2013

**First Interest Date** 25 October 2013

**ISIN No.** ZAG000107780

**Additional Information** RSA Guaranteed Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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